

CMA... The Next Level

A Publication of the Denver-Centennial Chapter #410

Volume 09 Issue 07



Basics of a Federal Grand Jury Investigation

Wednesday, July 15, 2009

1 hour CPE Qualified –

Featured Speaker:

Marty Jones, CPA

Location: Holiday Inn Select at Cherry Creek
455 South Colorado Boulevard
Denver, CO 80246

Times: 5:30 pm Registration and Social Hour
6:00 pm Dinner
6:40 pm Announcements
6:45 pm Speaker
8:30 pm Raffle and Closing
Commentary

Dinner Selections:

Meat Lasagna

Or

Cheese Tortellini

With roasted pear walnut salad and Boston cream pie for desert.

Cost:

\$25 - Members/Non-Members with reservations

\$35 - Members/Non-Members without reservations

\$20 - Students (please bring your student ID

Reservations:

You will be considered 'registered' by responding 'Yes' by 4pm on Thursday, July 9th.

If you need to cancel, please email Kristen Muzzy 48 hours in advance at

kmuzzy@3tsystems.com (preferred) or call and leave a message on (303)-548-9107 to avoid being billed.

President's Letter

July 2009

What a great way to kick off my year as chapter President by attending the National IMA Conference held in Denver, June 6-10! This was an incredible event and one I would highly recommend to attend next year in Baltimore (June 5-9). The speakers and breakout sessions were fabulous; inspiring and thought provoking. I made new friends and associates with people from all over the world; including Russia and Japan. This truly was one of the best conferences I have attended in years! And who said Accountants can't have fun!

I had the privilege of meeting many members of the National IMA Board and staff and know that we are in very capable hands to lead the IMA through these turbulent economic times all the while advancing our profession and recognition of the CMA. I was in awe of our board members' experience and leadership! I encourage all of you to review our board members bio's through the National IMA website and I feel confident you will agree with me that we have a great leadership team! One of the highlights of the conference was attending the annual awards dinner and receiving our Chapter's award for 20th place in the Stevenson's Division. This was an exceptional accomplishment and I would like to applaud our past year's President, Kathy Rinkel, our Chapter's Board, and members for such a great achievement! Our chapter has a tough act to follow this year!

Our board recently held its 1st official planning session for the 2009/2010 fiscal year and we elected to adopt the National IMA's mission statement as our own:

"To provide a dynamic forum for management accounting and finance professionals to develop and advance their careers through certification, research and practice development, education, networking, and the advocacy of the highest ethical and professional practices."

We are committed to providing our members services that meet that mission. We will be reaching out to you soon with a survey asking questions (promise to keep it concise) that will help us better serve our membership this year. I am excited about this upcoming year and the objectives we have set.

(Continued Page 4)

Basics of a Federal Grand Jury Investigation

Presented by Marty Jones, CPA

Cherry Creek Holiday Inn, July 15, 2009 6:00pm

- Have you ever wondered what a Federal Grand Jury investigation entails?
- Do you know the difference between a Petit and Grand Jury?
- Do you know what the reasons are for a Grand Jury?
- How about what the duties and responsibilities are for the investigator?

Want the answers to these questions? Come find out at the July 15th dinner meeting held at Cherry Creek Holiday Inn at 6 pm. Marty Jones, CPA will answer these and more questions regarding Federal Grand Jury Investigations.

A bit about our presenter:

Marty Jones is a Certified Public Accountant who has 27 years of experience working with the Internal Revenue Service as a Revenue Agent. During his career he has worked on numerous criminal investigations with the United States Attorney's Offices in Colorado and Texas, and the Office of Independent Counsel (Washington DC). One of the tools used in criminal investigations are federal grand juries. He will talk about the Basics of a Federal Grand Jury Investigation.

DENVER-CENTENNIAL CHAPTER
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Submission Deadline info for next newsletter is Wednesday July 29

Please email your information to Bret Wickstrom at bretawickstrom@msn.com

2009 - 2010 Activities Coming Up

July 15 – regular dinner meeting – topic: Basics of a Federal Grand Jury Investigation, presented by Marty Jones, CPA

July 22 – Denver-Centennial IMA Chapter Board meeting – all are welcome to attend

August 19 – CMA Recognition Dinner

August – Chapter Picnic – details coming soon! Families welcome.

The ROCKY MOUNTAIN AREA CONFERENCE returns to the Arvada Center Sept 24th & 25th. Earn 16 CPE including ETHICS. Same great value price as last year!

(Continued from Page One)

A common theme at the conference and within our Chapter's objectives for this year is leveraging technology to better meet our mission. The IMA LinkUp social networking tool was unveiled at the conference and I encourage all of you to take a look at this powerful tool to network and find valuable resources. Our chapter will be unveiling its new website in the next couple months as well as adding a chapter group through the IMA LinkUp. We believe these tools will help us better communicate with our membership, grow our membership, and provide a vehicle to expand services.

We are lining up some fabulous speakers for this upcoming year's dinner meetings with topics that are top of mind today. In addition, we are planning to hold a few workshops this year beyond the regular dinner meetings for more hands on / interactive education. On the social side, we will be holding a picnic on August 29th at Loretto Heights Park where we can get to know one another in a more relaxed setting. Details about this and other events will be sent out in a separate email as well as posted on our website.

We are still seeking volunteers to fill open board positions. For those of you that can spare some time and want a rewarding and career enhancing opportunity, I welcome you to join our board for this year. I can personally attest to having enjoyed the time I have served and know many others that share my sentiments. This is a great opportunity to get to know others in our profession as well as advance the recognition of our certification and the IMA in our community. If you are interested, please reach out to myself or one of our board members. We would love to have you join us at our next board meeting; July 22nd. I want to thank you for the honor and privilege to serve as the President of the Denver-Centennial Chapter of the IMA. I am sincerely looking forward to serving you and the chapter this year!

Wishing you all the best,

Kristen Muzzy

Kristen Muzzy
2009-2010 President
Denver-Centennial Chapter of the IMA





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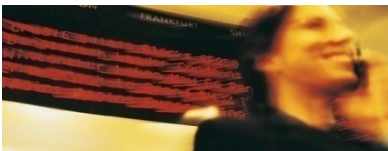
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About the Program: This JWU program is offered in cooperation with the Institute of Management Accountants (IMA®). Students will be

provided with the state-of-art *CMA Learning System™* developed by the IMA and based on the latest CMA body of knowledge.

Registration & Fees

We encourage participants to complete their registration and payment process as early as possible to reserve space. Space is limited!

Course Costs: \$895 per part, IMA Members
\$995 per part, Non IMA Members

Course costs include all review materials

David Dirks

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College of Business
7150 Montview Blvd.
Denver, CO 80220
303. 256. 9503
DDirks@jwu.edu

Please call for additional information



CMA Corner

The CMA exam now works in testing windows. Here are the months in 2009 when you can sit and test for each part:

May & Jun - Parts 1,2, and 3

Jul - no exam parts offered.

Aug - Part 4

Sept & Oct Parts 1,2, and 3.

Nov - no exam parts offered.

Dec - Part 4 only.

For details contact Mike Westcott CMA Development - mgwestcott@yahoo.com. Response to the new instructor lead classes at Johnson & Wales has been so enthusiastic that they will be teaching TWO IMA Exam review classes simultaneously! See dates starting in April for Parts 1 and 2 on the ad on the previous page.

EXAMMATRIX100

CMA Exam Formats:

Revised: You registered after 7/01/04

Unchanged: You registered before 07/01/04

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[Breaking News from IMA National!](#)

New LinkUp IMA Online Social Network is Now Live!

IMA invites members to join *LinkUp IMA*, our exciting new online social network exclusive for IMA members. [Click here: http://www.imanet.org/linkupima/linkupima.asp](http://www.imanet.org/linkupima/linkupima.asp) to access.

IMA's Western Illinois University Student Chapter wins the 2009 Clark Johnson Achievement Award

for their project to increase student involvement in IMA. [View the video](http://linkupima.com/posts/d8da8908a2) at <http://linkupima.com/posts/d8da8908a2>. The group created this as part of their submission.

COSO Elects New Chairman

The Committee of Sponsoring Organizations (COSO) of the Treadway Commission has elected David L. Landsittel, CPA as its new chairman. Jeff Thomson, IMA's President and CEO, took the lead in the organization's search for the Chairman's position. [Click here: http://www.imanet.org/relations_partnership_coso_releases.asp](http://www.imanet.org/relations_partnership_coso_releases.asp) to read more

IMA Committees' Response to SEC Roadmap for IFRS use by U.S. Companies

IMA's Financial Reporting and Small Business Committees submitted comment letters to the Securities and Exchange Commission (SEC) in response to its proposed roadmap for the use of International Financial Reporting Standards (IFRS) by U.S. Companies. Comments were due on April 20, 2009. [Click here: http://www.imanet.org/relations_advocacy_sec.asp](http://www.imanet.org/relations_advocacy_sec.asp) to read more.

For additional information go to www.imanet.org; you will find a treasure trove of useful and interesting information on the IMA National website (A MUST SEE!)

[Special Announcement from Denver – Centennial IMA Chapter](#) **\$500 Student CMA Testing Award Earned**

University of Wyoming student Christopher Anacker passed Part 1 of the CMA exam this June and received \$500 from the chapter! Chris was the first to pass a CMA Part from the "Denver - Centennial receive \$500, \$300, \$200 and two \$100 students passing the CMA campaign". These campaign dollars are available to students from the University of Wyoming, CSU, UNC, Regis University, Johnson & Wales, UCD, DU and Metro who pass a Part of the CMA exam.

Please join in and congratulate Chris in person at the July 15th Chapter Dinner Meeting.

For all the details of this campaign and for any CMA questions - feel free to contact Mike Westcott, CMA Development Director (mgwestcott@yahoo.com).



Denver-Centennial Chapter
July 2009 Newsletter

Forwarding Address Correction Requested:

Send To: Bret A. Wickstrom

5230 W. Quarles Dr.
 Littleton, CO 80128
bretawickstrom@msn.com

INFORMATION UPDATE (Please Print)

Update your information online at www.imanet.org

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Please send this form to: Linda Hendrix (see return address info above on this newsletter)