

CMA... The Next Level

A Publication of the Denver-Centennial Chapter #410

Volume 09 Issue 03



www.denverima.org

March 2009

President's Letter

Two weeks ago, I saw our Future and the Future of our profession. And I couldn't have been more proud of the students who attended our Student Night dinner. They were professional, involved and eager to get started in their chosen field. Reminded me of the rest of us just a few years ago. Our 2009 Student Night was a success with over 100 attendees, a dynamic speaker and lots of energy. We were able to award \$6,500 in scholarships that night—Thanks to our generous sponsors, the tireless efforts of our Board and Committee volunteers, and your support!

We also sponsored a plant tour in late January at the Anschutz Medical campus and were treated to great hospitality and insight into the University of Colorado Denver finances, cost studies, accounting challenges and a touch of history. One of the highlights was to be able to tour the power plant that was the subject of one of the cost studies. How often do we really get to touch and feel the subject of our work? It was exciting!

The rest of this year, we will be focusing on supporting you and looking toward our future. At the March dinner meeting, we will be electing next year's Board Officers and, at our April dinner meeting, we will be offering 2 "Ethics" CPE credits (at no additional cost above our regular dinner meeting fees). This is quite a deal for those of you who need to meet the annual CMA ethics requirement. Please plan to join us for both events.

And talking about the Future...brighten yours a bit by getting your CMA (if you don't already have it). My certification has been a stronghold for me. So, strengthen your earning power and ability to retain a job in this tough economic climate by joining the 'card-carrying' community. There has never been a better time...and you're definitely worth it.

Yours in Advancing the Profession,
Kathy Rinkel
2008-2009 President, Denver-Centennial Chapter of the IMA



Location: Holiday Inn Select at Cherry Creek
455 South Colorado Boulevard
Denver, CO 80246

Times: 5:30 pm Registration and
Social Hour
6:30 pm Dinner
7:10 pm Announcements
7:15 pm Speaker

Dinner Selections:

CHICKEN SALTIMBOCCA

Boneless Chicken Breast with Prosciutto, Provolone
Cheese

Served with a Marsala Sauce
or

VEGETARIAN PENNE PASTA

Penne pasta tossed with fresh broccoli and Parmesan
In a light tomato cream sauce

Cost: \$25 members or non-members who
RSVP by 4pm Thursday, March 12
\$20 Students (Please bring ID)
\$35 members or non-members who
RSVP AFTER the Thursday
deadline

Please RSVP by Thursday, March 12, to **Joline Faylor** at **720-488-1627**. Note: When you e-mail with your reservations, please include the word "IMA" (without quotes) in the subject line so your e-mail is not discarded as spam. Please provide a meal selection with your reservation.

Reservation made after Thursday, March 12 at 4pm will be charged \$32.

Cancellations: Please email krinkel@msn.com (preferred) or call Kathy on (303) 437-5127 48 hrs in advance of the meeting or you will be billed \$25 to cover the cost of the reservation the IMA has committed to the hotel. Please be sure to spell your last name so we correctly process your request.

Tech Talk: Get Your Move On!

and 2009-2010 Denver-Centennial Chapter Board Elections

Wednesday, March 17, 2009

- 1 hour CPE Qualified -

Featured Speaker:

Dom English

Wells Fargo

Dom English will take you on an exciting tour through the world of the technology layer of a typical office remodel. You will feel the highs and lows as you zoom by project mile markers. You will join in on a walk-through with a Design Consultant and see the impacts of unplanned layout changes make on the fly. You will witness first hand the horrendous consequences – the dreaded Change Order. You may even learn ways to keep your project on budget and on time!

Topics he will be covering include:

- Learn what information to bring to the initial planning meeting.
- See the requirements for placing office equipment on the plan.
- Walk through the construction phases and see how it will impact your work.
- And ask questions, while you still can.

Dom English is a Technical Project Manager and 20 year Wells Fargo veteran whose entire career has had a technology focus. Wells Fargo is a diversified financial services company providing banking, insurance, investments, mortgage and consumer finance through more than 11,000 stores, 12,359 ATMs, the internet and other distribution channels across North America and internationally. Wells Fargo is headquartered in San Francisco, has \$1.3 trillion in assets and 281,000 team members across our 80+ businesses. We ranked fourth in assets and first in market value of our stock among our peers as of December 31, 2008.

Dom grew up in the western suburbs of Denver and has a Bachelor of Science Degree in Finance from the University of Colorado. He is currently married and has a son in Kindergarten. Dom and your Director of Speakers have been friends and collaborators for more than 28 years.

April Meeting Announcement – FREE 2hour CPE on ETHICS

On April 22nd Metro's Rick Crosser will be presenting a special 2 hour session on ethics. Here is your chance for CMA's to fill your CPE requirement at one of our regular dinner meetings at no additional charge. Mark your calendars and plan to join us for an exciting and informative presentation. We will be starting dinner at 6:00 so plan to come early. Our beloved networking hour will be cut to just ½ hour in order to fit in the full 2 CPE. *The modified schedule that night will be 5-5:30 registration, 5:30-6pm happy ½ hour, 6pm dinner promptly starts, 6:30-8:30 ETHICS presentation, so please arrive on time for registration.*



**DENVER-CENTENNIAL CHAPTER
SERVICE YEAR 2008-2009**

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| | |
|----------------------|---------------------------|
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Submission Deadline info for next newsletter is Wednesday Mar 26

Please email your information to Linda Hendrix at lghcolo@aol.com

2008 - 2009 Key Activities

March 18 – topic - Communicating with IT and 2009-2010 Board Elections

March 25 board meeting – all are welcome

Note APRIL dates are 4th and 5th Wednesdays to avoid “Tax Day”

April 22 – Rick Crosser on ETHICS for 2 Hours CPE! No additional charge applies.

PLEASE REGISTER ON TIME as dinner starts ½ hour earlier than normal to accommodate the 2 CPE

April 29 board meeting – all are welcome

May 20 – topic - XBRL

May 27 board meeting – all are welcome

June 6-10 IMA National Conference in Denver

June 17 – regular dinner meeting – topic TBD

June 24 board meeting – all are welcome



*FYI: The ROCKY MOUNTAIN AREA CONFERENCE returns to the Arvada Center Sept 24th & 25th.
Earn 16 CPE including ETHICS. Same great value price as last year!*

2009 Student Night and Scholarship Awards

At the Holiday Inn Select Cherry Creek North

February 13, 2009



2009 IMA Scholarship Winners, Professors and Sponsors

Student Night 2009 was bigger and better than ever! Our ‘hats off’ to Bud Kulesza for being our keynote speaker. His presentation helped make this a wonderful and entertaining event. To all our generous sponsors I extend my sincere appreciation for your continued support. You answered our call and allowed us to present eight students with scholarships ranging from \$500 up to three named \$1,000 scholarships. We were able to raise over \$7,000, an increase of 10% from last year when six students were able to receive scholarships. Thank you is not enough to say for this overwhelming response of support for our students.

The 110 students, faculty and members in attendance were held captivated by a presentation from Bud Kulesza. While the presentation was entertaining and fun, it never the less delivered a strong message to those seriously interested in their future careers. And we saw the Hats! Bud provided an informative presentation on what it will take to be successful in a profession that requires us to wear many hats in the performance of our jobs. He explained to the students, and all in attendance, how to prepare for the challenges that lie ahead in a profession that continually remakes itself to meet the ever changing.



Our “man of many hats” presenter and prior IMA National Chairman, Bud Kulesza

As thrilling as the presentation was, the evening belonged to the students and in particular a celebration of the excellence achieved by our scholarship award winners. These eight scholarship recipients represent the best of the best in more ways than one. The numerous applications submitted by students from Wyoming and Grand Junction to Denver and all colleges in between, are evaluated not only for outstanding academic performance, but for active community involvement and demonstrated leadership responsibilities.

The chapter was pleased to award the following three students with named \$1,000 scholarships: **Comcast Scholarship Erika Dehmel**, Mesa State College, Junior, **ExamMatrix Scholarship Sidney Simonson**, Colorado State University CSU Senior and **MillerCoors Scholarship Ryan Nicholson**, Metropolitan State College of Denver, Senior. Other students presented scholarships were \$750 each to **Minhye Kim**, University of Colorado at Denver (UCD) Senior, **Jessica Wortham**, Johnson & Wales University, Senior, **Songmi Pang**, Metropolitan State College of Denver, Senior, **Holly Schofding**, University of Northern Colorado at Greeley, Freshman, and a \$500 scholarship to **Jekaterina Mileiko**, University of Colorado at Denver, Graduate.

With sincere appreciation we would like to recognize and thank the sponsors that made these awards possible. Your financial support and attendance at the event made this a magnificent and memorable evening.

Named Scholarships: Comcast, Exam Matrix, MillerCoors

Platinum: Hein & Associates, Patti Simmers, Sorin Group USA, Inc.

Gold: Foundation Financial Group, Nationwide Insurance, Telesis, Tiorco Inc, Vaco.

Silver: 361 Services, Double Eagle Petroleum, Gambro Renal Products, GHP Horwath, Joan Montgomery, Restaurant Solutions

Individual Sponsors: Joline Faylor, Linda Hendrix, Linda Walquist-Soos, Galen Moore, Jeffrey Pearl, CEO, IP5280, John Scarborough, CMO, IP5280, Michael Westcott

The chapter is also appreciative of the time provided by everyone who participated in our career workshop and resume reviews. Your commitment to assist and guide our students as they prepare to enter the profession is invaluable to them. Thank you to; Joline Faylor of HS Financial Associates for coordinating and providing the students with a splendid workshop.

And from me, a very special thanks to all those on the committee who worked to put this event together.

Ann Murphy

Ann Murphy, 2009 Student Night Committee Chair



Here is the camel, but where is the sandstorm? We are all looking forward to the next installment of the “Camel in a Sandstorm Auction”. Our first Auction was at the November dinner meeting. We’re planning our next in April. All proceeds go to the Student Scholarship fund.

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About the Program: This JWU program is offered in cooperation with the Institute of Management Accountants (IMA®). Students will be

provided with the state-of-art *CMA Learning System™* developed by the IMA and based on the latest CMA body of knowledge.

Program Overview: CMA Exam Part 1

Business Analysis

- Business Economics
- Global Business
- Internal Controls
- Quantitative Methods
- Financial Statement Analysis

Registration & Fees

We encourage participants to complete their registration and payment process as early as possible to reserve space. Space is limited!

Course Costs: \$895 per part, IMA Members
\$995 per part, Non IMA Members

Course costs include all review materials

**2 Courses offered
concurrently. Part 1
and Part 2 Schedules:**

8:30 am to 4:00 pm

April 18, 2009

April 25, 2009

May 2, 2009

May 9, 2009

Please call for additional information



David Dirks

Johnson & Wales University
College of Business
7150 Montview Blvd.
Denver, CO 80220
303. 256. 9503
DDirks@jwu.edu

CMA Corner

Fellow IMA member DAVID GNUSE reports that he had passed Part 1 of the CMA exam in mid February. CONGRATULATIONS!

The CMA exam now works in testing windows. Here are the months in 2009 when you can sit and test for each part:

March - no exam parts offered.

Apr - Part 4

May & Jun - Parts 1,2, and 3

Jul - no exam parts offered.

Aug - Part 4

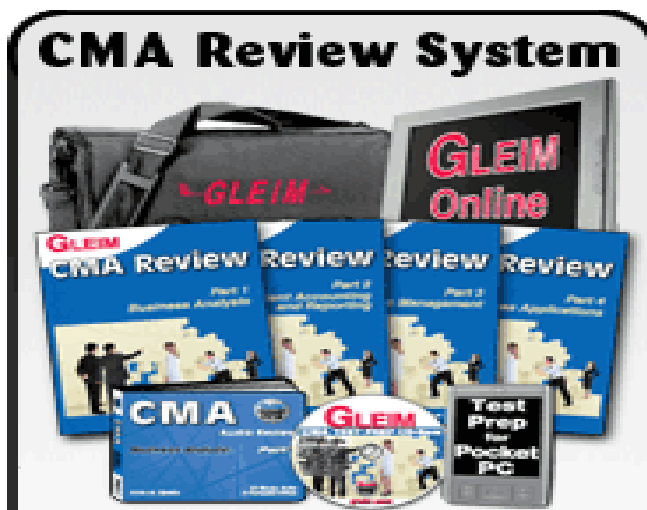
Sept & Oct Parts 1,2, and 3.

Nov - no exam parts offered.

Dec - Part 4 only.

For details contact Mike Westcott CMA Development - mgwestcott@yahoo.com.

Response to the new instructor lead classes at Johnson & Wales has been so enthusiastic that they will be teaching TWO IMA Exam review classes simultaneously! See dates starting in April for Parts 1 and 2 on the ad on the previous page.



ATTENTION: Your chapter leadership has entered into an agreement with GLEIM for special discounts to chapter members.

All Four Exam Parts

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$503.17 (32% discount)

CMA Gleim Online: \$314.88 (30% discount)

Book and Test Prep CD-ROM: \$243.04 (20% discount)

Single Exam Part

Complete System (book, CD-ROM, audio CDs, Gleim Online): \$149.77 per part (30% discount)

CMA Gleim Online: \$87.47 per part (30% discount)

Book and Test Prep CD-ROM: \$60.76 per part (20% discount)

Enjoy Special Networking Events - IMA's 90th Annual Conference & Exposition; Denver, June 6-10

Increasingly, “*who*” you know in today’s business world is as important as “*what*” you know. IMA[®] believes in the value of networking – from meeting colleagues with similar backgrounds, to sharing best practices, and even helping you find your next career opportunity. With the importance of networking in mind, IMA has a program full of valuable networking opportunities during IMA’s 90th Annual Conference & Exposition. This year’s event will take place June 6-10, 2009 at the Sheraton Denver Downtown Hotel. Visit www.imaconference.org/registration.cfm to register. Early Bird rates are in effect through March 27.

Unless noted, all networking events are included in the cost of Conference registration. Visit www.imaconference.org/networking_events.cfm for a complete listing of official IMA events. Attend as many events as you wish, and bring plenty of business cards. This year’s highlights include:

Women’s Leadership Forum

Saturday, June 6, 5:30 p.m. to 7 p.m.

New this year following the pre-conference workshops, the Women’s Leadership Forum is appropriate for all members interested in becoming more involved in IMA leadership activities. The Forum was created to encourage engagement of women in IMA programs and initiatives. Hear from inspiring women and men who are highly respected leaders within IMA and learn their secrets to leadership success.

First-Timer Orientation

Sunday, June 7, 9:45 a.m. to 10:45 a.m.

To kick-off the Conference, first-time attendees are invited to IMA’s First-Timer Orientation. Get helpful tips on networking, planning your agenda, navigating the Conference, and getting the most of your professional development time.

Solutions Showcase Networking Reception & Poster Session

Sunday, June 7, 4 p.m. to 7 p.m.

Network with Solutions Showcase exhibitors and peers while enjoying complimentary beverages and hors d’oeuvres. IMA’s Poster Session will present the latest research findings in management accounting presented by members of IMA’s academic community.

Brown Bag Discussion Lunch (1.5 CPE)

Monday, June 8, noon to 1:30 p.m.

Enjoy a box lunch and earn CPE by participating in an interactive and informal roundtable session. Choose from one of 60 topics that facilitates learning, the exchange of ideas, and networking. One topic, with a facilitator, is assigned to each table and nine participants are invited to join the discussion. If you are interested in participating as a facilitator or have a topic to suggest, please visit www.imaconference.org/brown_bag_luncheon.cfm.

Watering Hole

Monday, June 8, 5 p.m. to 6:30 p.m.

Tuesday, June 9, 5 p.m. to 6:30 p.m.

End your day of learning at the Watering Hole, where you can visit with friends and fellow Chapter members, network with peers, and meet new faces. The Watering Hole includes a cash bar and light snacks.

Networking/Recognition Events

IMA will continue the tradition of recognizing the work of the association’s outstanding members, volunteer leaders, and Chapters and Councils. Attend the **CMA Recognition Dinner** (Sunday, 6:30 p.m. to 9:00 p.m.), the **Awards Lunch** (Tuesday, noon to 1:30 pm), and the **Annual Dinner** (Tuesday, 6 p.m. to 9 p.m.). Note: The Awards Lunch is included with your Conference Registration. Tickets for the CMA Recognition Dinner and the Annual Dinner are available for purchase.

For the complete schedule of networking events available at IMA’s 90th Annual Conference & Exposition, please visit www.imaconference.org/networking_events.cfm. For complete Conference details, visit www.imaconference.org.



1/2

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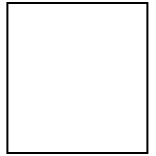
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Linda Hendrix
6086 W 84th Place
Arvada, CO 80003

Denver-Centennial Chapter March 2009 Newsletter



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INFORMATION UPDATE (Please Print)

Update your information online at www.imanet.org

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Last Name _____ First Name _____ MI _____

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Name _____

Address _____

City/State/Zip _____

Phone _____ Fax _____ E-mail _____

New Home:

Address _____

City/State/Zip _____

Phone _____ Fax _____ E-mail _____

I prefer to stay with my present chapter _____. I prefer to affiliate with the _____ Chapter.

Your signature _____ Date _____

(National requires your signature for any changes)

Please send all IMA correspondence to my: Business Address _____ Home Address _____

Please send this form to: Linda Hendrix (see return address info above on this newsletter)